

Nannette Park  
Best Tax Systems Inc,  
2315 12<sup>th</sup> Street  
Lake Charles La. 70601  
Office # 337-439-6939  
Fax #337-433-0104  
[parktax@aol.com](mailto:parktax@aol.com)

WELCOME:

I would like to introduce myself to you. I have owned this company at this location with my staff of eight to ten employees for over 30 years. I am open all year and have a large client base that I enjoy. My clients are more like family and friends that I occasionally get to see. I do very little advertising because my clients refer new clients. Life is short and I only have 24 hours in a day just like you. I do not overbook so I can give each client time to visit.

I do occasionally except new clients with special needs (HURRICANE). Did you know that you qualify for a special I.R.S ruling. You can file a 1040 X on your last three years and get a refund that your qualify for or you can put your losses on your 2017 1040X tax return and carry your losses forward. At this hard time in your life you could use all the help you can get. Many things affect how you calculate a tax credit. I will help you understand all of your options.

IRS has what is called Safe Harbor method. You will need a complete list of all your losses and I mean everything ( shoes, bedding, outside equipment, etc.) If you file with your Insurance company that will help, however I find that most of the time clients leave off many items. I have given you many worksheets to use. I will need a copy of your insurance claim and tax returns for last 3 years.

We have set up a special email account for Hurricane's [parktax@mail.com](mailto:parktax@mail.com) where you can reach myself or Bentley Henderson my office Manger Team Leader to send and receive documents.

"Sounds to good to be true". I hear that a lot. Therefore I have asked some of my clients if they would talk to you to understand and answer your questions the Safe Harbor rules. I do not give out anyone phone without permission. So if you want to talk to a few other people that have gone through this process please call me and give me permission for someone to call you.

Refunds from Safe Harbor are received in about two weeks from I.R.S. This is a complicated process and it take time to do. If you do not need my help but you do have questions please call me as this is my way of giving back.

Sincerely

Nannette Park

# CASUALTIES LOSS FROM HURRICANE

20

WE WILL NEED A COMPLETE LIST OF ALL CONTENT LOSS.

I NEED THE DATE PURCHASE FOR ALL ITEMS \$ \_\_\_\_\_

THE VALUE THE DAY BEFORE THE HURRICANE \$ \_\_\_\_\_

THE VALUE AFTER THE HURRICANE \$ \_\_\_\_\_

(SEE WORK SHEETS)

DID YOU GET CONTRACTOR BIDS YES OR NO

INSURANCE MONEY YOU WILL OR DID RECEIVE. \$ \_\_\_\_\_

FEMA MONEY YOU WILL OR DID RECEIVE. \$ \_\_\_\_\_

I MUST HAVE COPY OF YOUR 2017,  
AND I MAY NEED YOUR 2016, 2015 AND YOUR 2014 (TO CARRY BACK YOUR LOSSES.)

BANKING INFORMATION TO HAVE YOUR REFUND DEPOSITED INTO.

ATTACHED IS SOME WORK SHEETS FOR YOU TO FILL OUT SHOWING YOUR LOSSES.  
HOPEFULLY THESE WILL **HELP YOU** REMEMBER ALL THE THINGS YOU LOST.

ONE IS FROM I.R.S. (WITHOUT PRICES) THE SECOND IS MY WORKSHEET SHOWING  
SUGGESTED PRICE FOR FAIR MARKET VALUE. PLEASE KEEP YOUR PRICE  
FAIR AND REASONABLE. YOU CAN FIND VEHICLE PRICE IN "THE BLUE BOOK"  
IF YOU FILLED OUT INSURANCE PAPERS BRING THEM IN,  
WE FIND THAT MANY THINGS ARE LEFT OUT OF INSURANCE PAPERS.

COST FOR BEST TAX SYSTEMS TO FILE YOUR CASUALTIES LOSS IS

**\$300.00 TO \$500.00 PER YEAR**

PAYABLE AT THE TIME OF SERVICE

"OR"

YOU CAN PAY WHEN YOU RECEIVE YOUR REFUND FROM I.R.S.

THIS IS A LONG AND COMPLICATED JOB AND I WANT IT COMPLETED AND CORRECT SO  
PLEASE BE PATIENT WITH ME AND ALL THESE QUESTIONS AND WORKSHEET TAKES TIME  
FOR YOU AND ME.

THANK YOU  
NANNETTE PARK  
337-436-6939 OR parktax@aol.com

# HURRICANE

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

EMAIL \_\_\_\_\_

EMAIL \_\_\_\_\_

PURCHASE DATE \_\_\_\_\_

COST \_\_\_\_\_

DID YOU GET INSURANCE PAYMENT? \_\_\_\_\_

DID YOU GET FEMA ? \_\_\_\_\_

TOTAL SQUARE FEET OF HOME \_\_\_\_\_

1ST FLOOR \_\_\_\_\_

2ND FLOOR ( WAS IT DAMAGED? ) \_\_\_\_\_

VALUE OF HOME THE DAY  
BEFORE THE HURRICANE \_\_\_\_\_

VALUE OF HOME THE DAY  
AFTER HURRICANE \_\_\_\_\_

HOW MUCH WATER IN HOME ? \_\_\_\_\_

DID YOU GET CONTRACTOR BIDS ? \_\_\_\_\_

IF SO HOW MUCH 1ST BID \_\_\_\_\_

2ND BID \_\_\_\_\_

## DETACHED STRUCTURE?

DID YOU HAVE DAMAGE TO  
A DETACHED STRUCTURE?  
IF SO HOW MANY SQ FT? \_\_\_\_\_

DID YOU HAVE DAMAGE TO A DECK  
HOW MANY SQ FT? \_\_\_\_\_

DID YOU HAVE ROOF DAMAGE? \_\_\_\_\_

DO YOU HAVE A LIST OF ALL CONTENTS?. \_\_\_\_\_

SEE LIST